

# Estate Planning

Protecting your Legacy &  
the People Dearest to You

Mirit Hoffman- Elder Law Lawyer, TEP  
and Gerontologist



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# MIRIT HOFFMAN

*Who am I and what do people say about me  
behind my back?*

- ✓ Fully informed and always accessible
- ✓ Always on top of things.
- ✓ Has a holistic approach to elderlaw.
- ✓ Professional and detail oriented.





# Estate Planning in Israel

**When we prepare in advance we achieve both goals:**

- **Maintain our dignity**
- **Leave a legacy**

**Having an Estate Plan in  
Place, is for  
OUR peace of mind and for  
OUR children's  
peace of mind.**



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**Estate Planning in Israel**

## What legal documents are needed:

- **Medical Directive**- What is it, why is it important and how can you prepare one yourself.
- **Enduring POA**-what is it, and what are its advantages.
- **Will**-Why it is important, some tips when preparing one and what happens in the absence of a Will.



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# Medical Directive:

- What is a Medical Directive trying to solve?
- Why is it needed?
- Main takeaways



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# Enduring Power of Attorney

- Did you know....
- Options:
  - 1.Regular Power of Attorney
  - 2.Guardianship
  - 3.Enduring POA
- Advantages of an Enduring POA
- What issues does it include



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# Wills

- **Four ways one can prepare a valid Will in Israel**
- **Why prepare a Will**
- **US/IL issues**
- **What applies in absence of a Will**



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Thank you for listening!

Wishing you all a long and  
healthy life!

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